Code

Company name VIX Securities Joint Stock Company (VIX)

Date 05/25/2021

Subject Result of private offering of bonds

Content:

VIX Securities Joint Stock Company announces the result of the private placement of as follows:

I. <u>Information on private offering:</u>

Issuer: VIX Securities Joint Stock Company

Bond code: VIXH2124001Issue volume: 3,000 bonds

- Par value: VND100,000,000/bond

- Bond term: 03 years

Bond type: non-convertible secured bond, no warrants

Bond form: book-entry

Nominal interest ratio: 10.5%/year

- Issue date: April 05, 2021

- Maturity date: April 05, 2024

II. List of bondholders:

No.	Investors	Number of investors	Proportion
I	Local investor	01	100%
1	Institutional investor	01	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	01	100%

III. The partners related to the private placement:

- Issue agent: Ho Chi Minh City Development Joint Stock Commercial Bank

-	Registration, depository, Commercial Bank.	transfer	agent:	Но	Chi	Minh	City	Development	Joint	Stock